

**CLIENT INFORMATION FORM**

Name: \_\_\_\_\_

Legal Name (if different): \_\_\_\_\_

Address (and zip code): \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Relationship Status: \_\_\_\_\_

Gender: \_\_\_\_\_ Pronouns: \_\_\_\_\_

Occupation or School/Grade: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Is it okay to leave a voicemail? (Circle)      Yes              No

Is it okay to text this number? (Circle)      Yes              No

Email Address: \_\_\_\_\_

**Note:** text and e-mail correspondence are **not** confidential forms of communication.

Please initial if you agree to text and email correspondence: \_\_\_\_\_ Date: \_\_\_\_\_

Best way to reach you to discuss appointments? (Circle)      Call              Text              Email

Is it okay to leave a voicemail? (Circle)      Yes              No

**Emergency Contact:** \_\_\_\_\_

Number: \_\_\_\_\_ Relationship to you: \_\_\_\_\_

**Primary Care Provider:** \_\_\_\_\_

City & State: \_\_\_\_\_ Phone: \_\_\_\_\_

**How did you hear about our therapeutic services?** \_\_\_\_\_

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Guardian Signature (if necessary): \_\_\_\_\_ Date: \_\_\_\_\_

**INFORMATION**

**Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

*The following information helps us powerfully prepare for our session.*

If you get stuck at any time, breathe. Email it back to us. We will also go over this in person. So, if anything doesn't get answered, we can do it in our first session.

**What are 2 or 3 outcomes that you would like to get out of working with us over time as a collaborator in your healing, empowerment, life and relationship goals, and/or sexuality?**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**What are 1 or 2 outcomes you would like out of your first session?**

1. \_\_\_\_\_
2. \_\_\_\_\_

**What do you perceive is in the way of you connecting with your vision of a wonderful life? Extra Points if you can name some of your own patterns, limiting beliefs, or sabotaging behavior.**

\_\_\_\_\_

**What do you consider to be your mental and emotional strengths?**

\_\_\_\_\_

**FAMILY INFO:** Does anyone in your immediate family have a history of: alcohol/substance abuse, anxiety, depression, eating disorders, ADHD, schizophrenia, sexual issues, or suicide?

If yes, please explain here or on back of this page: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**HOUSEHOLD MEMBERS (not including yourself):**

Name	Relationship	Date of Birth

**THERAPY HISTORY:** (Circle) Yes No

If yes, therapist name? \_\_\_\_\_ Length of treatment: \_\_\_\_\_

Reason for treatment: \_\_\_\_\_

**HEALTH**

How would you rate your current physical health? (Circle) Poor 1 2 3 4 5 Excellent  
How would you rate your current sleeping habits? (Circle) Poor 1 2 3 4 5 Excellent  
How often do you exercise? (Circle) Never 1 2 3 4 5 Everyday

**MEDICATIONS** (If none, skip and move to next question)

Name and Dose	For what?	Prescribed by whom?

**Where were you raised? Where have you lived?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**What is your religious, spiritual, or cultural context? Is it important to you?**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**How do you identify in terms of sexuality?**

- If under 18, tell us about your curiosities. How open is your family to having age-appropriate conversations about sexuality?
- If over 18, tell us about any concerns, questions, or curiosities about your current style, frequency, or abilities in your preferred sexual expressions? Tell us about your ideal sexuality and/or sexual expression?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**If applicable, are you currently in a committed romantic partnership (or would you like to be in one)? How do you feel about your current relationship status?**

\_\_\_\_\_  
\_\_\_\_\_

**HISTORY:**

**On a scale of 1 to 10, please answer the following questions:**

- 1 being none
- 10 being severe (or even one time)

**1. How much Emotional/Verbal Abuse did you experience in your family, or environment, in childhood, or life? Scale of 1 to 10** (*Shaming, blaming, guilt, denigrating, yelling, criticizing, neglect of nurturing behavior*). **If you are willing, please explain here.**

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**2. How much Physical Abuse did you experience in your family or environment, in childhood, or life? Scale of 1 to 10** (*Hitting, striking, slapping, the belt, the paddle, the brush, the whip, the branch, being thrown, being restrained, being left or neglected, lack of physical affection, being physically threatened*). **If you are willing, please explain here.**

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**3. How much Sexual Abuse did you experience in your family or environment, or childhood, adulthood or life? Scale of 1 to 10** (*Being forced, manipulated, seduced, or shamed into giving or receiving sexual touch, conversations, things to watch, and/or intercourse etc., Limiting who we are as sexual individuals; IE. there is only way to be sexual, fantasize, design or format sexuality. Shaming around our sexuality. Our sexuality belongs to someone else. Lack of positive sexual/affectionate modeling*). **If you are willing, please explain here.**

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**4. How much Spiritual Abuse did you experience in your family or environment, in childhood, or life? Scale of 1 to 10** (*Being forced, coerced, manipulated or shamed into believing or adhering to beliefs that were not authentic for your spirit and/or felt wrong to you and/or being beaten, punished, or ritual abuse. Anytime you are trained away from what is most authentic for you and your soul*). **If you are willing, please explain here.**

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**How was it to grow up in your family?**

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**Is there anything else we should know?**

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**Thank you so much for your courage and commitment to your ecstatic wholeness!**

**MANDATORY OFFICE POLICIES**

1. As an outpatient therapist, we are not available 24 hours a day. Initials: \_\_\_\_\_  
**In the case of an emergency, please call 911 or 211.**
2. **Email and text messaging is used for making or cancelling appointments.** Emails and texts are not confidential and will not be used for therapeutic purposes! Initials: \_\_\_\_\_
3. Therapy and/ or coaching sessions can be done in our office, in a location client chooses, by video sessions on doxy.me, or the telephone. Initials: \_\_\_\_\_
4. Sessions are **53 minutes**. Please be on time! If you arrive late for an appointment, you are still charged the entire fee and/or copay. Initials: \_\_\_\_\_
5. **Payment or copay** is due at the beginning of each session, unless a payment plan is arranged. Initials: \_\_\_\_\_
6. **CANCELLATION POLICY:** If you are unable to make an appointment, give **24 hours' notice** by emailing info@sexandmagic.com OR your clinician. Initials: \_\_\_\_\_

The first time a late cancellation or missed appointment occurs, you will be expected to pay **50% of the session fee** (the entire session fee – not just your copay). Initials: \_\_\_\_\_

After the first late cancellation or missed appointment occurs, you will be expected to pay **100% of the session fee** in addition to your next appointment fee. Initials: \_\_\_\_\_

**FEES:** Twice a year, March 1 and September 1, we have the right to adjust our therapeutic fees. Returned checks will be charged \$30. Treatment will be ended if you fail to pay any charges accrued. Overdue accounts will be turned over to a collection agency, and you will be responsible for all reasonable associated costs. Initials: \_\_\_\_\_

**Case management services** (such as writing letters; traveling to and from meetings, court appearances, etc.) have a surcharge of \$150/Hour and is prorated for half-hour time periods and any part thereof. Initials: \_\_\_\_\_

7. **VOLUNTARY:** Unless otherwise noted, this process is voluntary. During treatment, provide us with **feedback** to ensure that you reach your goals. You may, at any time, withdraw from the process. Initials: \_\_\_\_\_

While we hope to be of help to you, we cannot guarantee treatment outcome. We will make every effort to facilitate your goals or transfer you to another therapist. We will offer that same referral help if we find it necessary to end our work with you. Initials: \_\_\_\_\_

\_\_\_\_\_  
Print Client Name

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Guardian or Partner(s) Name(s)

\_\_\_\_\_  
Client(s) Signature(s)

\_\_\_\_\_  
Date Signed

**CONFIDENTIALITY/HIPAA STATEMENT**

There are federal and state laws that protect your right to confidentiality about your treatment. Every effort is made to maintain the confidentiality of our clients.

In keeping with generally accepted standards of the practice and to ensure quality care, we consult with supervisors, interns, insurance companies, and other licensed professionals.

We must report the following exceptions:

1. **DUTY TO WARN AND PROTECT:** If a client reports an intention to harm him/herself or others.
2. **ABUSE OF CHILDREN AND VULNERABLE ADULTS:** If a client reports or suggests that a child or vulnerable adult is being or has recently been abused, or it is suspected he/she may be abused, or is in danger of being abused.
3. **MINORS/GUARDIANSHIP:** If a parent or legal guardian of a client under age 18 requests access to the client's records.
4. **COURT ORDER/INSURANCE:** If I am required to provide records or information by a court order or due to your insurance company.

Your signature below indicates that you understand and agree with all the statements in this agreement and that you consent to treatment with the clinician stated below.

\_\_\_\_\_  
Print Client Name

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Guardian or Partner(s) Name(s)

\_\_\_\_\_  
Guardian or Partner(s) Signature(s)

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Print Therapist Name

\_\_\_\_\_  
Therapist Signature

\_\_\_\_\_  
Date Signed